

Linkasutan published on TradingView.com, Sep 30, 2021 14:45 UTC+7

Indeks Harga Saham Gabungan IDX, 1D, IDX 06125.4160 H6245.9170 L6174.1820 C6241.2920 +78.7378 (+1.28%)
Vol: The data vendor doesn't provide volume data for this symbol.

Stoch (5, 3, 3) 82.21 76.30

MACD (12, 26, close, 9, EMA, EMA) 10.7840 19.7961 9.0121

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+78.7378 (+1.28%)

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2021 Jan Feb Mar Apr Mei Jun Jul Agst Sep Okt Nov

TradingView

MARKET REVIEW & OUTLOOK SUMMARY

Indeks pada perdagangan kemarin ditutup menguat pada level 6286. Ditransaksikan dengan volume yang cukup ramai jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indeks ditopang oleh Basic Materials (0.168%), Consumer Cyclical (0.294%), Energy (5.654%), Financials (2.821%), Healthcare (1.139%), Industrials (2.486%), Infrastructures (2.381%), Consumer Non-Cyclical (1.081%), Properties & Real Estate (0.959%), Transportation & Logistic (0.581%) kendati dibebani oleh sektor Technology (-0.225%) yang mengalami pelemahan walaupun belum signifikan. Indeks pada hari ini diperkirakan akan bergerak pada range level support 6263 dan level resistance 6330.

Jebloknya Wall Street pada perdagangan Kamis kemarin tentunya membawa sentimen negatif ke Asia. Wall Street yang jeblok juga menjadi indikasi sentimen pelaku pasar sedang memburuk, dan bisa menekan rupiah serta SBN. Sementara itu kabar baik juga datang dari AS, Kongres sudah menyepakati anggaran jangka pendek yang menghindarkan pemerintahan mengalami shutdown. Anggaran tersebut akan mendanai operasional hingga awal Desember. Tetapi, shutdown sebenarnya bukan masalah yang perlu ditakuti, sebab tidak memberikan dampak yang besar ke dalam negeri. Bahkan, saat shutdown terakhir dan terpanjang dalam sejarah AS yang terjadi pada 22 Desember 2018 hingga 25 Januari 2019, pasar finansial Indonesia malah mencatat kinerja positif.

Dari dalam negeri, pagi ini akan dirilis data PMI manufaktur yang berpotensi menggerakkan pasar finansial. Pada bulan Agustus lalu, PMI manufaktur dilaporkan sebesar 43,7 alias mengalami kontraksi cukup dalam. Data PMI manufaktur untuk bulan September seharusnya menunjukkan perbaikan, sebab pemerintah sudah melonggarkan Pemberlakuan Pembatasan Kegiatan Masyarakat (PPKM). Berlanjutnya perbaikan PMI manufaktur tentunya bisa memberikan sentimen positif ke pasar finansial, apalagi seandainya ada kejutan dengan kembalinya perekonomian yang berekspansi.

Selain itu Badan Pusat Statistik (BPS) hari ini akan melaporkan data inflasi. Bank Indonesia (BI) memperkirakan terjadi deflasi pada September 2021. Jika terwujud, maka akan menjadi yang pertama dalam tiga bulan terakhir. BI dalam Survei Pemantauan Harga (SPH) hingga pekan IV memperkirakan terjadi deflasi 0,01% pada September 2021 dibandingkan bulan. Ini membuat inflasi tahun kalender (year-to-date/ytd) menjadi 0,83% dan inflasi tahunan 1,63%.

Stock Recommendation			
Target Price	Upside (%)	Stop Loss	Commentary
5550 - 5675	0.9% - 3.2%	5400	Huge volume accumulation
860 - 880	1.8% - 4.1%	825	Huge volume accumulation
3920 - 3990	1.8% - 3.6%	3780	Huge volume accumulation
1940 - 1970	2.1% - 3.7%	1860	Three White Soldier
1780 - 1800	1.1% - 2.3%	1720	Overbought
-			
-			
-			
-			
-			

Stock Watchlist

ECONOMIC CALENDAR



Sources: Trading Economics, Erdikha Research

Monday September 27 2021			Actual	Previous	Consensus	Forecast
3:00 PM	EA	Loans to Households YoY AUG	4.20%	4.20%		4.30%
3:00 PM	EA	Loans to Companies YoY AUG	1.50%	1.70%		1.70%
3:00 PM	EA	M3 Money Supply YoY AUG	7.90%	7.60%	7.80%	7.70%
6:45 PM	EA	ECB President Lagarde Speech				
7:00 PM	US	Fed Evans Speech				
	US	Durable Goods Orders MoM AUG	1.80%	0.5% ®	0.70%	0.40%
7:30 PM	US	Durable Goods Orders Ex Transp MoM AUG	0.20%	0.8% ®	0.50%	0.40%
7:30 PM	US	Durable Goods Orders ex Defense MoM AUG	2.40%	-0.5% ®		0.30%
9:30 PM	US	Dallas Fed Manufacturing Index SEP	4.6	9		11
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B	
10:00 PM	GB	BoE Gov Bailey Speech				
10:30 PM	US	6-Month Bill Auction	0.05%	0.05%		
10:30 PM	US	2-Year Note Auction	0.31%	0.24%		
11:00 PM	US	Fed Williams Speech				
11:50 PM	US	Fed Brainard Speech				
Tuesday September 28 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	5-Year Note Auction	0.99%	0.83%		
12:00 AM	US	3-Month Bill Auction	0.04%	0.04%		
8:30 AM	CN	Industrial Profits (YTD) YoY AUG	49.50%	57.30%		45%
5:00 PM	GB	30-Year Treasury Gilt Auction	1.33%	0.97%		
7:00 PM	EA	ECB President Lagarde Speech				
7:30 PM	EA	ECB De Guindos Speech				
7:30 PM	US	Goods Trade Balance Adv AUG	\$-87.6B	\$-86.8B ®		\$-85B
7:30 PM	US	Wholesale Inventories MoM Adv AUG	1.20%	0.60%		0.40%
7:55 PM	US	Redbook YoY 25/SEP	16.50%	17.10%		
8:00 PM	US	S&P/Case-Shiller Home Price YoY JUL	19.90%	19.10%	20%	19.20%
8:00 PM	US	S&P/Case-Shiller Home Price MoM JUL	1.50%	2%		1.30%
8:00 PM	US	House Price Index YoY JUL	19.20%	18.9% ®		18.90%
8:00 PM	US	House Price Index MoM JUL	1.40%	1.7% ®		1.20%
8:45 PM	EA	ECB Panetta Speech				
9:00 PM	US	Fed Chair Powell Testimony				
9:00 PM	US	CB Consumer Confidence SEP	109.3	115.2 ®	114.5	114
9:00 PM	US	Richmond Fed Manufacturing Index SEP	-3	9		11
9:30 PM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs			\$8.425B	
10:00 PM	EA	ECB Schnabel Speech				
	EA	ECB Forum on Central Banking				
Wednesday September 29 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	7-Year Note Auction	1.33%	1.16%		
12:25 AM	EA	ECB Fernandez-Bollo Speech				
12:40 AM	US	Fed Bowman Speech				
1:00 AM	EA	ECB Panetta Speech				
2:00 AM	US	Fed Bostic Speech				
3:30 AM	US	API Crude Oil Stock Change 24/SEP	4.127M	-6.108M	-2.333M	
3:30 PM	GB	BoE Consumer Credit AUG	£0.4B	£-0.042B	£0.3B	£0.2B
3:30 PM	GB	Mortgage Approvals AUG	74.5K	75.1K ®	73K	75K
3:30 PM	GB	Mortgage Lending AUG	£5.3B	£-1.8B ®	£3.676B	£3.5B
3:30 PM	GB	Net Lending to Individuals MoM AUG	£5.6B	£-1.4B		£2.8B
4:00 PM	EA	Economic Sentiment SEP	117.8	117.6 ®	116.9	115.9
4:00 PM	EA	Consumer Confidence Final SEP	-4	-5.3	-4	-4
4:00 PM	EA	Consumer Inflation Expectations SEP	33.1	31.1		32
4:00 PM	EA	Industrial Sentiment SEP	14.1	13.8 ®	12.5	12.9
4:00 PM	EA	Services Sentiment SEP	15.1	16.8	16.5	15.9
6:00 PM	US	MBA 30-Year Mortgage Rate 24/SEP	3.10%	3.03%		
6:00 PM	US	MBA Mortgage Applications 24/SEP	-1.10%	4.90%		

7:00 PM	EA	<u>ECB De Guindos Speech</u>				
8:00 PM	US	<u>Fed Harker Speech</u>				
8:15 PM	EA	<u>ECB Elderson Speech</u>				
9:00 PM	US	<u>Pending Home Sales YoY AUG</u>	-8.30%	-8.7% ®		-6%
9:00 PM	US	<u>Pending Home Sales MoM AUG</u>	8.10%	-2% ®	1.40%	1.10%
9:30 PM	EA	<u>ECB Lane Speech</u>				
9:30 PM	US	<u>EIA Gasoline Stocks Change 24/SEP</u>	0.193M	3.475M	1.4M	
9:30 PM	US	<u>EIA Crude Oil Stocks Change 24/SEP</u>	4.578M	-3.481M	-1.652M	
9:30 PM	US	<u>EIA Crude Oil Imports Change 24/SEP</u>	-0.124M	0.519M		
9:30 PM	US	<u>EIA Cushing Crude Oil Stocks Change 24/SEP</u>	0.131M	-1.476M		
9:30 PM	US	<u>EIA Distillate Fuel Production Change 24/SEP</u>	0.194M	0.298M		
9:30 PM	US	<u>EIA Distillate Stocks Change 24/SEP</u>	0.385M	-2.555M	-1.648M	
9:30 PM	US	<u>EIA Gasoline Production Change 24/SEP</u>	0.246M	0.372M		
9:30 PM	US	<u>EIA Heating Oil Stocks Change 24/SEP</u>	-0.366M	0.167M		
9:30 PM	US	<u>EIA Refinery Crude Runs Change 24/SEP</u>	0.068M	0.96M		
9:30 PM	US	<u>NY Fed Treasury Purchases 22.5 to 30 yrs</u>			\$2.025B	
9:45 PM	US	<u>Fed Chair Powell Speech</u>				
10:45 PM	EA	<u>ECB President Lagarde Speech</u>				
10:45 PM	GB	<u>BoE Gov Bailey Speech</u>				
	EA	<u>ECB Forum on Central Banking</u>				
Thursday September 30 2021			Actual	Previous	Consensus	Forecast
	CN	<u>NBS Manufacturing PMI SEP</u>	49.6	50.1	50.1	50.4
8:00 AM	CN	<u>Non Manufacturing PMI SEP</u>	53.2	47.5		50
	CN	<u>Caixin Manufacturing PMI SEP</u>	50	49.2	49.5	49.9
1:00 PM	GB	<u>Nationwide Housing Prices YoY SEP</u>	10%	11%	10.70%	11.60%
1:00 PM	GB	<u>Nationwide Housing Prices MoM SEP</u>	0.10%	2% ®	0.60%	1.40%
1:00 PM	GB	<u>Current Account Q2</u>	£-8.605B	£-8.880B ®	£-15.573B	£-18B
1:00 PM	GB	<u>GDP Growth Rate QoQ Final Q2</u>	5.50%	-1.4% ®	4.80%	4.80%
1:00 PM	GB	<u>GDP Growth Rate YoY Final Q2</u>	23.60%	-5.8% ®	22.20%	22.20%
1:00 PM	GB	<u>Business Investment QoQ Final Q2</u>	4.50%	-10.70%		2.40%
1:00 PM	GB	<u>Business Investment YoY Final Q2</u>	12.90%	-16.90%		9.70%
3:00 PM	EA	<u>ECB Panetta Speech</u>				
3:00 PM	GB	<u>Car Production YoY AUG</u>	-27%	-37.60%		-22.30%
4:00 PM	EA	<u>Unemployment Rate AUG</u>	7.50%	7.60%	7.50%	7.60%
7:30 PM	US	<u>GDP Price Index QoQ Final Q2</u>	6.20%	4.30%	6.10%	6.20%
7:30 PM	US	<u>Initial Jobless Claims 25/SEP</u>	362K	351K	335K	335K
7:30 PM	US	<u>Jobless Claims 4-week Average SEP/25</u>	340K	335.75K		332K
7:30 PM	US	<u>GDP Growth Rate QoQ Final Q2</u>	6.70%	6.30%	6.60%	6.60%
7:30 PM	US	<u>PCE Prices QoQ Final Q2</u>	6.50%	3.80%	6.50%	6.50%
7:30 PM	US	<u>Core PCE Prices QoQ Final Q2</u>	6.10%	2.70%	6.10%	6.10%
7:30 PM	US	<u>Continuing Jobless Claims 18/SEP</u>	2802K	2820K ®	2800K	2847K
7:30 PM	US	<u>Corporate Profits QoQ Final Q2</u>	10.50%	4.50%		9.70%
8:45 PM	US	<u>Chicago PMI SEP</u>	64.7	66.8	65	66
9:00 PM	US	<u>Fed Williams Speech</u>				
9:30 PM	US	<u>NY Fed Treasury Purchases TIPS 1 to 7.5 yrs</u>			\$2.025B	
9:30 PM	US	<u>EIA Natural Gas Stocks Change 24/SEP</u>	88Bcf	76Bcf	87Bcf	
10:00 PM	US	<u>Fed Bostic Speech</u>				
10:30 PM	US	<u>Fed Harker Speech</u>				
10:30 PM	US	<u>4-Week Bill Auction</u>	0.05%	0.05%		
10:30 PM	US	<u>8-Week Bill Auction</u>	0.04%	0.04%		
11:00 PM	US	<u>Quarterly Grain Stocks - Corn SEP</u>	1.236B	4.112B	1.155B	
11:00 PM	US	<u>Quarterly Grain Stocks - Soy SEP</u>	0.256B	0.767B	0.174B	
11:00 PM	US	<u>Quarterly Grain Stocks - Wheat SEP</u>	1.78B	0.844B	1.852B	
Friday October 01 2021			Actual	Previous	Consensus	Forecast
7:30 AM	ID	<u>Markit Manufacturing PMI SEP</u>	52.2	43.7		49
11:00 AM	ID	<u>Inflation Rate YoY SEP</u>		1.59%	1.69%	1.70%
11:00 AM	ID	<u>Inflation Rate MoM SEP</u>		0.03%	0.01%	0.10%
11:00 AM	ID	<u>Tourist Arrivals YoY AUG</u>		-10.77%		-12.30%
11:00 AM	ID	<u>Core Inflation Rate YoY SEP</u>		1.31%	1.30%	1.40%
3:00 PM	EA	<u>Markit Manufacturing PMI Final SEP</u>		61.4	58.7	58.7
3:30 PM	GB	<u>Markit/CIPS Manufacturing PMI Final SEP</u>		60.3	56.3	56.3
	EA	<u>Inflation Rate YoY Flash SEP</u>		3%	3.30%	3.10%
4:00 PM	EA	<u>Inflation Rate MoM Flash SEP</u>		0.40%		0.20%
4:00 PM	EA	<u>Core Inflation Rate YoY Flash SEP</u>		1.60%	1.90%	1.60%
	US	<u>Personal Spending MoM AUG</u>		0.30%	0.60%	0.30%
	US	<u>Personal Income MoM AUG</u>		1.10%	0.30%	0.20%

7:30 PM	US	<u>PCE Price Index MoM AUG</u>	0.40%		0.30%
7:30 PM	US	<u>PCE Price Index YoY AUG</u>	4.20%		4.20%
7:30 PM	US	<u>Core PCE Price Index YoY AUG</u>	3.60%	3.60%	3.60%
7:30 PM	US	<u>Core PCE Price Index MoM AUG</u>	0.30%	0.20%	0.20%
8:45 PM	US	<u>Markit Manufacturing PMI Final SEP</u>	61.1	60.5	60.5
	US	<u>ISM Manufacturing PMI SEP</u>	59.9	59.6	59
9:00 PM	US	<u>Construction Spending MoM AUG</u>	0.30%	0.30%	0.20%
9:00 PM	US	<u>Michigan Current Conditions Final SEP</u>	78.5	77.1	77.1
9:00 PM	US	<u>Michigan Consumer Expectations Final SEP</u>	65.1	67.1	67.1
9:00 PM	US	<u>Michigan Consumer Sentiment Final SEP</u>	70.3	71	71
9:00 PM	US	<u>Michigan Inflation Expectations Final SEP</u>	4.60%	4.70%	4.70%
9:00 PM	US	<u>Michigan 5 Year Inflation Expectations Final SEP</u>	2.90%	2.90%	2.90%
9:00 PM	US	<u>ISM Manufacturing Employment SEP</u>	49		49
9:00 PM	US	<u>ISM Manufacturing Prices SEP</u>	79.4	78.5	79
9:00 PM	US	<u>ISM Manufacturing New Orders SEP</u>	66.7		66
10:20 PM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs		\$8.425B	
10:30 PM	EA	<u>ECB Schnabel Speech</u>			

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